FALCON SERVICES, LLC

COVENANT COMPLIANCE CERTIFICATE

Quarter ended March 31, 2026

Pursuant to the Credit Agreement dated June 14, 2024 (the "Credit Agreement") among the Borrower, the Lenders party thereto, and Trust Bank, N.A., as Administrative Agent.

Borrower: Falcon Services, LLC
Test Period: Trailing twelve months ended March 31, 2026
Certificate Date: April 14, 2026
Reference: §6.01(c) and §7.13

The undersigned, the Chief Financial Officer of the Borrower, hereby certifies to the Administrative Agent and the Lenders that the Financial Covenants set forth in Section 7.13 of the Credit Agreement are calculated as set forth below, and that supporting workpapers are reflected in the accompanying Compliance-Cert-Q1-2026.xlsx.

Note from new CFO. This is the first compliance certificate I am signing as CFO of the Borrower. Two restated figures versus the preliminary financial pack circulated to the Lender Group on April 1, 2026 are flagged below; in each case the variance is methodological rather than substantive and the restatement is reflected in the calculation totals on this certificate. Neither restatement changes the reported compliance status under §7.13.

§7.13(a) Total Net Leverage Ratio

Component	Amount	Source
Consolidated Total Debt	$210,500,000	Lender Statements
Less: Unrestricted Cash	($7,300,000)	Cash Reconciliation
Net Debt	$203,200,000	
Consolidated EBITDA (LTM, Adjusted)	$42,500,000	Schedule A
Total Net Leverage Ratio	4.78x	
Covenant (§7.13(a))	≤ 5.25x	
Status	COMPLIANT	

§7.13(b) Fixed Charge Coverage Ratio

Component	Amount	Source
LTM Adjusted EBITDA	$42,500,000	Schedule A
Less: Unfinanced Capex	($3,240,000)	Cash flow
Less: Cash Taxes Paid	($4,900,000)	Cash flow
Numerator	$34,360,000	
Cash Interest Expense	$14,900,000	Lender statements

Scheduled Principal	$1,870,000	§2.03 amortization
Operating Lease Payments	$8,900,000	Lease-Schedule-2026-03.xlsx
Denominator	$25,670,000	
Fixed Charge Coverage Ratio	1.35x	
Covenant (§7.13(b))	≥ 1.25x	
Status	COMPLIANT	

§7.13(c) Minimum Liquidity

Unrestricted cash of $7,300,000 plus undrawn revolver availability of $21,100,000 (gross commitment $65.0M, drawn $42.0M, LCs issued $1.9M) yields total Liquidity of $28,400,000, against the $12.5M minimum. **Status: COMPLIANT.**

Restated figures vs. preliminary April 1 pack

• Inventory reserve true-up: Q3 2025 inventory restated $420K lower (reserve methodology change)

• Lease commencement reclass: Q4 2025 lease expense increased $180K (Charlotte facility commencement date corrected)

I have reviewed each restatement with the controller and our independent accountants. Neither changes the reported compliance status above. Both items have been reflected in the accompanying Compliance-Cert-Q1-2026.xlsx and in Financials-Q1-2026.xlsx.

The undersigned further certifies that no Default or Event of Default has occurred and is continuing as of the date hereof, and that the representations and warranties of the Borrower set forth in Article V of the Credit Agreement are true and correct in all material respects as of the date hereof.

Falcon Services, LLC

By: /s/ Daniel Whitfield

Name: Daniel Whitfield

Title: Chief Financial Officer

Date: April 14, 2026

Sample disclosure: synthetic compliance certificate prepared for public demonstration. Not derived from any actual borrower, lender, or transaction.