FLAGSHIP ROLLUP HOLDINGS, LLC

Lender Reference Package

Industrial services — multi-state rollup | Sponsor: Cornerstone Capital Partners | Stage: IC

Lender reference summary

This package summarizes Flagship Rollup Holdings, LLC for the lender group: company overview, management bios, financial highlights, Q&A; from credit committee preparation, and pro-forma sources & uses.

Headline financials

Metric	LTM
Revenue	$134.0M
Adj. EBITDA	$26.7M
Leverage	6.47x
FCCR	1.42x
Liquidity	$32.3M

Sample disclosure: synthetic materials prepared for public demonstration. Not derived from any actual borrower, lender, sponsor, or transaction.