

Reconciliation & Extraction Provenance Report

Falcon Services, LLC — corporate private credit · Fiscal quarter ended March 31, 2026

Generated 2026-08-22 by the Capital Refinery ingestion pipeline. Every figure below is computed, not typed: the identity slate is the live output of the platform's deterministic reconciliation engine over the deal's governed payload.

1 · The accounting-identity slate

The deterministic identity slate runs on every ingest and on every read. **Internal** identities failing means a definitive extraction or source defect. **Cross-document** mismatches are flagged for a human — period drift, unit scale, or currency are judgments, not parser errors.

Status	Identity	Computation
TIES	Balance sheet balances	total_assets 176,120 vs liabilities_plus_equity 176,120
TIES	Debt composition	total_debt 164,340 vs st_plus_lt_debt 164,340
TIES	Gross profit identity	gross_profit 11,060 vs revenue_minus_cogs 11,060
TIES	Free cash flow identity	free_cash_flow 9,420 vs cfo_minus_capex 9,420
AWAITING DATA	Cash walk	missing input (ending_cash=None, beginning_plus_net_flows=None)
TIES	A/R aging buckets tie	sum_of_buckets 55,480 vs total_outstanding 55,480
TIES	Bank balance vs balance sheet	bank_closing_balance 14,820,412 vs balance_sheet_cash 14,820,000 (rhs interpreted as x1,000 units) [currencies unverified: bank_closing_balance=USD, balance_sheet_cash=?]
TIES	Bank interest vs income statement	bank_interest_paid 2,910,000 vs is_interest_expense 2,910,000 (rhs interpreted as x1,000 units) [currencies unverified: bank_interest_paid=USD, is_interest_expense=?]
AWAITING DATA	Offering unit count vs rent roll	missing input (offering_unit_count=None, rent_roll_unit_count=None)
MISMATCH	A/R aging vs balance sheet	ar_aging_total 55,480 vs balance_sheet_ar 21,340

Slate: 7 tie · 1 mismatch · 0 failing · 2 awaiting data.

2 · Extraction provenance

Unit scale. ×1,000 — declared by the source (marker “(\$000)”). A declared scale drives cross-document bridging exclusively; declared-but-wrong fails loudly.

Value columns. Amount, Balance, LTM Q1 2026, Mar 31, 2026, Q1 2026 — the period label of every column the parser chose, on the record.

Reporting basis. unlabeled (source: column_attribution). Budget/forecast-labeled columns are never extracted as actuals without a loud warning.

Bank currency. USD — carried from the OFX/camt.053 source; cross-currency identity bridging is refused pending FX translation.

3 • Case study: the gate catching its own pipeline

On 22 August 2026, while hardening column selection, the platform's own gate caught a defect of exactly the class it exists to prevent. The Falcon management pack's P&L is laid out as *Line Item* | *Q1 2025* | *Q1 2026* | Δ \$ | Δ %. Density-based column selection — the industry-standard shortcut — had been reading the **prior-year column**: revenue extracted as 24,980 (Q1 2025) instead of 26,240 (Q1 2026), EBITDA 5,820 instead of 5,270, interest expense 2,340 instead of 2,910.

The defect did not surface as a crash. It surfaced as arithmetic: the EBITDA-bridge tie-out flagged that net income could not be derived from the extracted EBITDA, D&A, and interest figures — because they had been silently drawn from different periods. The identity slate in section 1 is the same net, formalized: balance-sheet equation, debt composition, gross profit, free cash flow, aging ties, and bank-truth bridges, on every document, every ingest.

The fix is structural, not statistical. The parser now discovers the true header row, classifies every column (actual vs budget vs variance), parses its period, prefers the most recent actual — and writes its choices into the payload as provenance (section 2). A retrieval-based system cannot make this guarantee; a deterministic pipeline with accounting identities can, and here it audited itself.

Falcon Services, LLC is the platform's fully documented sample credit: every artifact in this pack is genuine system output over a synthetic document family built for demonstration. No client data appears in this report.